

## Representative 2021 Mergers and Acquisitions

|   |   |   |  |  |   |   |  |  |
|---|---|---|--|--|---|---|--|--|
|  <p><b>BitGo Holdings, Inc.</b> agreement to be acquired by Galaxy Digital Holdings Ltd. for \$1.2 billion</p>       |  <p><b>Sony Interactive Entertainment</b> acquisitions of Valkyrie Entertainment and Blueprint Games</p> |  <p><b>Space Micro Inc.</b> acquisition of majority equity stake by Voyager Space Holdings, Inc.</p> |  <p><b>Rakuten USA, Inc.</b> as a major stockholder in acquisition of Womply</p>                  |  <p><b>Sony Pictures Entertainment Inc.</b> acquisition of the Pure Flix SVOD service</p>                   |  <p><b>CHEMSOLV</b>, a portfolio company of OpenGate, acquisition of Chemisphere</p>  |  <p><b>Xytech Systems Corporation</b> sale to Banneker Partners</p>                                |  <p><b>Arlington Capital Partners</b> in its acquisition of B 3 Group, LLC</p>  |  <p><b>ExlService Holdings, Inc.</b> acquisition of Clairvoyant</p>                                       |
|  <p><b>Golden Pacific Education</b> (f/k/a ESM Group International) acquisition of Approurth Tutoring Services</p>   |  <p><b>Potter Electric Signal Company, LLC</b> in its acquisition of Valcom, Inc.</p>                    |  <p><b>Quartet Health, Inc.</b> acquisition of Innovafel, LLC telepsychiatry practice</p>            |  <p><b>Solatube International</b> sale to Kingspan Group plc</p>                                  |  <p><b>zPREDICTA, Inc.</b> sale to Predictive Oncology Inc. (NASDAQ: POAI)</p>                              |  <p><b>Compass Inc. (NYSE: COMP)</b> acquisition of assets from Keefe Real Estate, Inc.</p>                                     |  <p><b>EZ-Flo International, Inc.</b> sale to Reliance Worldwide Corporation</p>                   |  <p><b>Networks Electronic Company, LLC</b> sale to PTI Technologies Inc., an affiliate of ESCO Technologies Inc.</p> |  <p><b>N H Research, Inc.</b> equity sale to National Instruments (NASDAQ: NATI)</p>                      |
|  <p><b>Keyes Motors, Inc.</b> sale of 9 of their dealerships to Lithia Motors, Inc.</p>                              |  <p><b>FAT Brands Inc.</b> acquisition of Global Franchise Group</p>                                     |  <p><b>Brooklyn Bedding LLC</b> sale to Cerberus Capital Management</p>                              |  <p><b>Arlington Capital Partners</b> acquisition of TRP Infrastructure Services</p>              |  <p><b>RWE</b> sale of a 51% interest in a Portfolio of 4 wind farms to an affiliate of AQN</p>             |  <p><b>Lido Advisors</b> sale of a majority of its equity interests to Charlesbank</p>  |  <p><b>Majesco</b> acquisition of Utiland, LLC</p>   |  <p><b>Kevin's Natural Foods</b> recapitalization by TowerBrook Capital Partners LP, and NewRoad Capital Partners</p> |  <p><b>Lions Gate</b> 20% investment in Spyglass, and acquisition of film library</p>                     |
|  <p><b>NTN Buzztime</b> merger with Brooklyn Immunotherapeutics and asset sale to eGames.com</p>                     |  <p><b>Jack Gallagher Holdings, Inc.</b> acquisition of Weiss Sheet Metal Company</p>                    |  <p><b>GAN Limited</b> acquisition of Coolbet (Vincent Group plc.)</p>                               |  <p><b>Molecular Products</b> sale to Madison Industries' Filtration Group</p>                    |  <p><b>BlueHalo</b> acquisitions of Asymmetrik Ltd., Citadel Defense Company and Intelligent Automation</p> |  <p><b>SKOUT Cybersecurity</b> acquisition by Barracuda Networks, Inc.</p>  |  <p><b>Trillium Engineering, LLC</b> sale to J.F. Lehman &amp; Company</p>                         |  <p><b>Feedonomics LLC</b> Owners asset sale to BigCommerce</p>   |  <p><b>Arlington Capital Partners</b> acquisition of Triumph Group's composites business</p>              |
|  <p><b>Ad.net, Inc.</b> and its affiliates sale to Clarion Capital Partners</p>                                      |  <p><b>A.G.I.A., Inc. and Worldwide Rescue and Security, Inc.</b> sale to DOXA Insurance</p>             |  <p><b>Greenbacker</b> acquisition of a \$7.5MW wind project in CA</p>                               |  <p><b>Media and Games Invest plc</b> acquisition of KingsIsle Entertainment</p>                  |  <p><b>Shutterstock</b> (NYSE: SSTK) acquisition of PicMonkey</p>   |  <p><b>Arlington Capital Partners</b> acquisition of the equity of Management Consulting &amp; Research, LLC</p>                |  <p><b>TherapyTravelers LLC and 3Chords Inc.</b> sale of 100% Equity to Epic Staffing Group</p>    |  <p><b>Lumedx Corporation</b> acquisition by Intelrad Medical Systems</p>   |  <p><b>DartPoints Holding Company, LLC</b> acquisition of Immedion, LLC</p>                               |
|  <p><b>Bond Manufacturing Co., Inc.</b> sale of its décor division to GHP Group Inc., an affiliate of NovacapC</p> |  <p><b>UV Resources, LLC</b> sale of equity to Madison Industries</p>                                  |  <p><b>Majesco</b> acquisition of ClaimVantage Limited Corporation</p>                             |  <p><b>Greenbacker Renewable Energy Company</b> acquisition of 2 solar projects in Michigan</p> |  <p><b>Kane Communications</b> sale to Aterian Investment Partners</p>                                    |  <p><b>Foam Fabricators, Inc.</b> (dba Altor Solutions) add-on acquisition of Plymouth Foam, LLC</p>                          |  <p><b>Empttech</b> sale to Experian Holdings, Inc. a subsidiary of Experian PLC (LSE: EXPN)</p> |  <p><b>Carolina Precision Plastics, L.L.C.</b> sale to Westfall Technik, Inc.</p>                                   |  <p><b>American Medical Imaging, LLC</b> formation, roll-up acquisitions, debt financing and credit</p> |
|  <p><b>CloudVirga, Inc.</b> sale to Stewart Information Services Corporation</p>                                   |  <p><b>Fishawack</b> acquisition of closerlook, Inc.</p>   |  <p><b>Action Verb, LLC</b> sale to Riverwood Capital Partners</p>                                 |  <p><b>Cambia Health Solutions, Inc.</b> sale of its subsidiary HealthSpaqr to Kyruus, Inc.</p> |  <p><b>A&amp;A Global Imports, Inc.</b> sale to Boyne Capital</p>   |  <p><b>Atkinson-Baker, Inc.</b> sale to Veritext, LLC</p>   |  <p><b>Care Equity</b> investment in Sapient Bioanalytics, LLC</p>                               |  <p><b>Technicolor</b> sale of its post-production business to Trive Capital</p>                                    |  <p><b>Main Industries, Inc.</b> sale to International Marine and Industrial Applicators, LLC</p>       |
|  <p><b>Oasis Materials Company, LP</b> sale to Fralock</p>   |  <p><b>CASEpeer, LLC</b> sale to MyCase, Inc. Microsoft Corporation</p>                                |  <p><b>Octo Consulting Group, LLC</b> acquisition of VOLANT Associates LLC</p>                     |  <p><b>ICM Partners</b> acquisition of Select Sports Group</p>                                  |  <p><b>Guardian Health Sciences (NASDAQ: GHSI)</b> acquisition of Activ Nutritional, LLC</p>              |  <p><b>Plumas Bancorp (NASDAQ: PLBC)</b> acquisition of Feather River Bancorp</p>   |  <p><b>Wpromote, LLC</b> acquisition of Visiture LLC</p>   |  <p><b>ResiCentral, LLC</b> acquisition of the mortgage division of One American Bank</p>                           |  <p><b>Shutterstock</b> (NYSE: SSTK) acquisition of Pattern89</p>                                       |
|  <p><b>Sia Partners</b> acquisition of Summus</p>  |  <p><b>ArchiMed</b> acquisitions of Pyxant Labs and ImaBiotech</p>                                     |  <p><b>CAIPAMSO</b> investment by Apollo Medical Holdings (NASDAQ: AMEH)</p>                       |  <p><b>Hydroviv L.L.C.</b> sale to Culligan International Company</p>                           |  <p><b>Oncocyte</b> acquisition of Chronix Biomedical, Inc.</p>   |  <p><b>Atrilogy Solutions Group, Inc. and Peak17 Consulting, Inc.</b> sale to Diversant, LLC</p>                              |  <p><b>Care Equity</b> investment in TATAA Biocenter AB</p>                                      |  <p><b>Xerox (NASDAQ: XRX)</b> acquisition of Document Systems</p>  |  <p><b>Access Clinical Partners, LLC</b> acquisition of two urgent care centers</p>                     |
|  <p><b>Xytech Systems Corporation</b> acquisition of ScheduAll, a subsidiary of Net Insight</p>                    |  <p><b>Allied Universal</b> acquisition of Security Integration Inc.</p>                               |  <p><b>Shutterstock</b> (NYSE: SSTK) acquisition of Shotzr</p>                                     |  <p><b>American Vision Partners Corporation</b> acquisition of Aiello Eye Institute</p>         |  <p><b>GI MSO Holdings, LLC</b> and subsidiaries acquisition of Hillmont G.I., P.C.</p>                   |  <p><b>NV Eye Surgery Strategic Partnership</b> with Comprehensive EyeCare Partners, a portfolio company of Gauge Capital</p> |  <p><b>Universal Protection Service, LLC</b> acquisition of Eagle Systems, Inc.</p>              |  <p><b>Adweek LLC</b> acquisition of Crowdcentric Media LLC d/b/a Social Media Week</p>                             |  <p><b>Registry Monitoring Insurance Services</b> sale to Truckstop.com</p>                             |